# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER

THE SECURITIES ACT OF 1933

# GLOBAL-E ONLINE LTD.

(Exact name of Registrant as specified in its charter)

State of Israel (State or other jurisdiction of incorporation or organization) Not applicable (I.R.S. Employer Identification Number)

25 Basel Street, Petah Tikva, Israel (Address of Principal Executive Offices)

4951038 (Zip Code)

Global-E Online Ltd. 2021 Share Incentive Plan (Full Title of the Plan)

Global-e US Inc. 10 East 33rd Street New York, NY 10016 (212) 634-3952

(Name, address, including zip code, and telephone number, including area code, of agent for service)

# Copies to:

Joshua G. Kiernan Nathan Ajiashvili Irina Yevmenenko Latham & Watkins LLP 1271 Avenue of the Americas New York, New York 10020 Tel: (212) 906-1200 Fax: (212) 751-4864 Mike Rimon Shachar Hadar Ran Camchy Meitar | Law Offices 16 Abba Hillel Silver Rd. Ramat Gan 52506, Israel Tel: (+972) (3) 610-3100

ndicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller
reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller
reporting company" and "emerging growth company" in Rule 12b-2 of the Exchange Act of 1934, as amended.

Large accelerated filer		A	Accelerated filer	
Non-accelerated filer	$\boxtimes$	S	Smaller reporting company [	

Emerging growth company ⊠

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section $7(a)(2)(B)$ of the Securities Act. $\Box$			

#### **EXPLANATORY NOTE**

This Registration Statement (the "**Registration Statement**") on Form S-8 is being filed with the Securities and Exchange Commission (the "**Commission**") for the purpose of registering an additional 7,522,825 ordinary shares, no par value ("**ordinary shares**") of Global-E Online Ltd. (the "**Company**," the "**Registrant**," "we" or "us") issuable under the Global-E Online Ltd. 2021 Share Incentive Plan (the "**2021 Plan**") for which a registration statement of the Company on Form S-8 (File No. 333-256403) is effective, representing an automatic increase effective as of January 1, 2022 pursuant to the 2021 Plan.

Pursuant to General Instruction E of Form S-8, the contents of the above-referenced prior registration statement on form S-8 (File No. 333-256403) is incorporated into this Registration Statement by reference to the extent not modified or superseded hereby or by any subsequently filed document, which is incorporated by reference herein or therein, and the information required by Part II is omitted, except as supplemented by the information set forth below.

#### **PART II**

## INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

## Item 3. Incorporation of Documents by Reference.

The following documents, which have been filed by the Company with the Commission pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), are incorporated by reference in, and shall be deemed to be a part of, this Registration Statement:

- (i) the Company's Annual Report on Form 20-F for the year ended December 31, 2021, filed with the Commission on March 28, 2022 (File No. 001-40408); and
- (iii) the description of the Registrant's Class A ordinary shares contained in the Registrant's registration statement on Form 8-A (File No. 001-40408), filed by the Registrant with the Commission under Section 12(b) of the Exchange Act, on May 12, 2021, including any amendments or reports filed for the purpose of updating such description.

All documents, reports and definitive proxy or information statements filed pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act and certain Reports on Form 6-K furnished by the Registrant to the Commission (which indicate that they are incorporated herein by reference) after the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing of such documents; provided, however, that documents, reports and definitive proxy or information statements, or portions thereof, which are furnished and not filed in accordance with the rules of the Commission shall not be deemed incorporated by reference into this Registration Statement.

Any statement contained in a document incorporated or deemed to be incorporated herein by reference shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes that statement. Any such statement so modified or superseded shall not constitute a part of this Registration Statement, except as so modified or superseded.

# **EXHIBIT INDEX**

Exhibit Number	Exhibit
<u>3.1</u>	Amended and Restated Articles of Association of the Registrant (1)
<u>5.1*</u>	Opinion of Meitar   Law Offices as to the legality of the Registrant's Ordinary Shares
23.1*	Consent of Kost, Forer, Gabbay and Kasierer, a member of Ernst & Young Global
23.2*	Consent of Meitar   Law Offices (included in Exhibit 5.1)
<u>24.1</u>	Power of Attorney (included on the signature page of this Registration Statement)
<u>99.1</u>	2021 Global-E Online Ltd. Share Incentive Plan (2)
<u>107*</u>	Filing fee table
(1) Prev	viously filed as Exhibit 3.2 to the Registrant's Registration Statement on Form F-1 (File No. 333-253999), originally filed with the Commission

<sup>(1)</sup> Previously filed as Exhibit 3.2 to the Registrant's Registration Statement on Form F-1 (File No. 333-253999), originally filed with the Commission on March 8, 2021, as amended, and incorporated herein by reference.

<sup>(2)</sup> Previously filed as Exhibit 10.3 to the Registrant's Registration Statement on Form F-1 (File No. 333-253999), originally filed with the Commission on March 8, 2021, as amended, and incorporated herein by reference.

<sup>\*</sup> Filed herewith.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Tel Aviv, Israel, on this 6 day of April, 2022.

#### GLOBAL-E ONLINE LTD.

By: /s/ Amir Schlachet
Name: Amir Schlachet
Title: Chief Executive Officer

## **POWER OF ATTORNEY**

KNOW ALL PERSONS BY THESE PRESENTS that each person whose signature appears below hereby constitutes and appoints Amir Schlachet, Nir Debbi and Shahar Tamari and each of them, his or her true and lawful attorneys-in-fact and agents, with full power to act separately and full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement, and to file the same, with all exhibits thereto, and all other documents in connection therewith, with the Securities and Exchange Commission, granting unto each said attorney-in-fact and agent full power and authority to do and perform each and every act in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or either of them or his or her or their substitute or substitutes may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities and on the date indicated.

NAME	POSITION			
/s/ Amir Schlachet Amir Schlachet	Director and Chief Executive Officer (Principal Executive Officer)			
/s/ Ofer Koren Ofer Koren	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)			
/s/ Shahar Tamari Shahar Tamari	Director			
/s/ Nir Debbi Nir Debbi	Director			
/s/ Thomas Studd Thomas Studd	Director			
/s/ Miguel Angel Parra Miguel Angel Parra	Director			
/s/ Tzvia Broida Tzvia Broida	Director			
/s/ Anna Bakst Anna Bakst	Director			
/s/ Iris Epple-Righi Iris Epple-Righi	Director			

# **AUTHORIZED REPRESENTATIVE**

Pursuant to the requirements of the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of Global-E Online Ltd. has signed this registration statement on April 6, 2022.

GLOBAL-E US INC.

By: /s/ Amir Schlachet

Name: Amir Schlachet Title: Director



April 6, 2022

Global-E Online Ltd. 25 Basel Street, Petah Tikva 4951038 Israel

Re: Global-E Online Ltd.

#### Ladies and Gentlemen:

We have acted as Israeli counsel for Global-E Online Ltd., an Israeli company (the "Company"), in connection with its filing of a registration statement on Form S-8 on or about April 6, 2022 (the "Registration Statement"), under the Securities Act of 1933, as amended (the "Securities Act"), relating to the registration of 7,522,825 of the Company's ordinary shares, no par value per share (the "Ordinary Shares"), which may be issued under the Company's 2021 Share Incentive Plan (the "Plan").

In our capacity as counsel to the Company, we have examined originals or copies, certified or otherwise identified to our satisfaction, of the Company's (i) Amended and Restated Articles of Association (the "Articles"), (ii) the Plan, (iii) resolutions of the Company's board of directors and (iv) other statements of corporate officers and other representatives of the Company and other documents provided to us by the Company as we have deemed necessary or appropriate as a basis for this opinion. In such examination, we have assumed the genuineness of all signatures, the legal capacity of all natural persons, the authenticity of all documents submitted to us as originals and the conformity with the original documents of all documents submitted to us as copies or facsimiles. As to any facts material to this opinion, to the extent that we did not independently establish relevant facts, we have relied on certificates of public officials and certificates of officers or other representatives of the Company. We have also assumed the truth of all facts communicated to us by the Company and that all consents, minutes and protocols of meetings of the Company's board of directors, which have been provided to us, are true and accurate and prepared in accordance with the Company's Articles and all applicable laws. In addition, we have assumed that the Company will receive the full consideration for the Ordinary Shares (which may consist, in part or in full, of services performed for the Company).

We are admitted to practice law in the State of Israel and the opinion expressed herein is expressly limited to the laws of the State of Israel.

On the basis of the foregoing, we are of the opinion that the Ordinary Shares being registered pursuant to the Registration Statement, when issued and paid for in accordance with the Plan, pursuant to agreements with respect to the Plan and, as the case may be, pursuant to the terms of the awards that have been or may be granted under the Plan, will be validly issued, fully paid and non-assessable.

We hereby consent to the filing of this opinion as an exhibit to the Registration Statement. In giving this opinion and such consent, we do not admit that we are within the category of persons whose consent is required under Section 7 of the Securities Act, the rules and regulations of the Securities and Exchange Commission promulgated thereunder or Item 509 of Regulation S-K promulgated under the Securities Act.

This opinion letter is rendered as of the date hereof and we disclaim any obligation to advise you of facts, circumstances, events or developments that may be brought to our attention after the effective date of the Registration Statement that may alter, affect or modify the opinions expressed herein.

Very truly yours,

/s/ Meitar | Law Offices

Meitar | Law Offices

Exhibit 23.1

## CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We consent to the incorporation by reference in the Registration Statement (Form S-8) pertaining to the 2021 Share Incentive Plan of Global-E Online Ltd. of our report dated March 28, 2022, with respect to the consolidated financial statements of Global-E Online Ltd. included in its Annual Report (Form 20-F) for the year ended December 31, 2021, filed with the Securities and Exchange Commission.

April 6, 2022 Tel-Aviv, Israel Kost Forer Gabbay & Kasierer A Member of Ernst & Young Global

# **Calculation of Filing Fee Table**

# Form S-8 (Form Type) GLOBAL-E ONLINE LTD.

(Exact Name of Registrant as Specified in its Charter)

Newly Registered Securities

Security Type	Security Class Title <sup>(1)</sup>	Fee Calculation Rule	Amount Registered <sup>(2)</sup>	Proposed Maximum Offering Price Per Unit <sup>(3)</sup>	Maximum Aggregate Offering Price	Fee Rate	Amount of Registration Fee
Equity	Ordinary Shares, no par value, to be issued in connection with the 2021 Plan	Rule 457(c) and Rule 457(h)	7,522,825	\$ 35.46	\$ 266,721,760.38	0.0000927	\$ 24,725.11
	Total Off	ering Amounts					\$ 24,725.11
Total Fee Offsets					-		
Net Fee Due						\$ 24,725.11	

- (1) Represents additional shares of the Registrant's ordinary shares reserved for issuance under the Registrant's 2021 Share Incentive Plan (the "2021 Plan").
- (2) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended ("Securities Act"), this Registration Statement shall also cover any additional ordinary shares of the Registrant that become issuable in respect of the securities identified in the above table by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the Registrant's receipt of consideration that results in an increase in the number of the outstanding ordinary shares of the Registrant.
- (3) Estimated in accordance with Rules 457(c) and (h) of the Securities Act solely for the purpose of calculating the registration fee based on the average of the high and low prices of the Registrant's ordinary shares as reported on NASDAQ on April 4, 2022.